

# IT PAYS TO KNOW YOUR OPTIONS.

Especially when you're investing for retirement. And there is one option that you definitely shouldn't overlook: **Rollovers into your SupPlan account.**

## What is the SupPlan?

There are two DGA pension plans: the Basic Plan and the Supplemental Plan (SupPlan). Unlike the Basic Plan, which acts like a traditional pension plan, the SupPlan is more like an IRA or a 401(k) account. For example:

**You have your own personal SupPlan account.** Each month, the balance in your account reflects the performance of the SupPlan's investments.

**SupPlan earnings are tax-deferred.** You won't pay any taxes on your investment until you withdraw the funds from your SupPlan account.

**After retirement, your SupPlan money is fully accessible.** When you retire, you control your money. You can take it all out at once. You can take a little at a time. Or you can create a fixed payment schedule.

## What is a rollover?

A rollover is when you transfer money from a retirement plan to your SupPlan account. You can roll money over from:

**An outside retirement plan.** The SupPlan accepts rollovers from IRAs, 401(k) plans, 403(b) plans and 457 plans, among others.

**The Basic Plan.** If you receive a lump sum payment from the Basic Plan, you can transfer all or part of your lump sum into your SupPlan account.

## What are the advantages of a SupPlan rollover?

As a DGA member and Pension Plan participant, your exclusive access to the SupPlan has certain key advantages:

**Convenience.** Rollovers into the SupPlan give you fewer retirement accounts to track and manage.

**Cost.** Investments in the SupPlan are at-cost. The Plan does not charge any fees or take any additional money beyond the costs of administering the fund.

**Diversity.** The SupPlan's portfolio includes a wide-ranging mix of investments, including domestic and international stocks, bonds, real estate and alternative investment vehicles like private equity funds.

**Stability.** The SupPlan is overseen by the Finance Committee of the Pension Plan's Board of Trustees. The Finance Committee's prudent, time-tested investing philosophy has resulted in one of the strongest and best-funded pension plans in existence.

**Performance.** Over the last 20 years, the SupPlan's average annual return was 7.9%<sup>1</sup>.

## Is it right for you?

Only you know if a SupPlan rollover is right for you. **For more information, contact the Pension Plan today.**

You can reach us Monday-Friday from 7:30am-5:00pm (Pacific time) at **(323) 866-2200 ext. 404** or toll-free at **(877) 866-2200 ext. 404.**

A SupPlan rollover form is also available on **[www.dgaplans.org](http://www.dgaplans.org)**.

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<sup>1</sup> Supplemental Pension Plan average annual return, net of administrative expenses, as of December 31, 2010.