

SUPPLEMENTAL PLAN DISTRIBUTION REQUEST FOR POST-RETIREMENT BENEFITS

Participant Name: _____ Social Security Number: _____

Since you will be receiving your benefit as a lump sum, the payment is an *eligible rollover distribution*. This lump sum has a pre-tax (employer contributions and employee and employer earnings) and post-tax component (employee contributions).

You may elect to have all or part of the eligible distribution, provided that the distribution is at least \$200.00, transferred directly to an Individual Retirement Account, an Individual Retirement Annuity, or a qualified retirement plan that accepts rollovers. If you choose not to have an eligible rollover distribution transferred directly to an IRA or other retirement plan, the Directors Guild of America-Producer Pension Plans is required to withhold 20% of the payment for federal income taxes and 2% for California state taxes (if applicable) from the pre-tax portion. You may wish to consult a tax advisor before making your election.

You may choose to have only a part of it directly rolled over and the balance paid to you. Mandatory withholding will apply to any part of the taxable distribution that is not directly rolled over. If you will have only the taxable portion, or some part of your benefit rolled over, please indicate that below.

Initial below to indicate how you would like to receive your payment:

- _____ 1. I do not wish to rollover any of my benefit to an IRA or other qualified retirement plan. See direct deposit instructions below.
- _____ 2. I wish to rollover all of my distribution to an IRA or other qualified retirement plan that accepts rollovers. The IRA or other plan is specified below.
- _____ 3. I wish to roll over only the taxable portion of my distribution, and pay the non-taxable portion directly to me.
- _____ 4. I want part of the payment directly rolled over to an IRA or other qualified plan. Please direct \$_____ (minimum amount \$200.00) to the IRA or plan specified below.

Complete the portion on page 2 if you have elected item 2, 3, or 4, above and the funds will be rolled over accordingly.

Lump Sum distributions are sent via direct deposit to your bank account or by wire to your rollover account. If you have additional instructions, please attach a separate sheet of paper.

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